

BellinghamPublicLibrary



Planned Giving: Legacy Society Gift Form

Name: _____

Date: _____

I/we have chosen to leave a gift to Bellingham Public Library (BPL) Unrestricted Fund at the Whatcom Community Foundation to ensure that future generations continue to connect with each other and with the world through Bellingham Public Library.

My/Our gift plan includes:

- ☐ BPL to receive a bequest in my/our Will
- ☐ BPL to receive a provision in my/our Trust
- ☐ BPL is a Beneficiary of my/our Qualified Retirement Plan
- ☐ BPL is a Beneficiary of my/our Life Insurance Policy
- ☐ Other

I/we estimate the current value of my/our gift to be approximately \$ _____.

Please tell us more about how you would like your gift to be used:

- ☐ Please use for the Bellingham Public Library's greatest needs
- ☐ I would like to discuss BPL's current and future needs, please contact me to discuss.

Bellingham Public Library is proud to recognize and honor all donors who leave gifts through their will or estate as members of our *Bellingham Public Library Legacy Society*. All information provided will be treated strictly confidentially and used for Bellingham Public Library's internal purposes only and is not considered to be a legal or financial obligation.

Please note that Whatcom Community Foundation partners with Bellingham Public Library to accept gifts through estates.

☐ My/our name/s may be published as a member(s) of the Bellingham Public Library Legacy Society. Or, ☐ I/we prefer to remain anonymous.

Name/s (as you would like to be recognized) :

Address:_____

City: _____ State:_____ Zip:_____ Telephone:_____

Email:_____

___ This gift is in honor of _____

I/we worked with the following advisor(s) to establish the gift:

Name: _____

___ CPA ___ Attorney ___ Financial Advisor

Firm: _____

City: _____ State: _____ Zip: _____

Donor Signature(s): _____ Date:_____

Please share more about why you are choosing to support Bellingham Public Library in this meaningful way. We would love to hear your story!

Thank you for including Bellingham Public Library in your estate plans! Your support means the world to us!

Please return this form to: Bellingham Public Library, 210 Central Ave, Bellingham, WA 98225.
Attention: Board of Trustees

Received by:

BPL Trustee Signature: _____ Date:_____